

ACCELERATED OVER THE PAST 12 - 24 MONTHS

DRIVERS OF AUTOMATION IN RETAIL HAVE

omnichannel retailing.

The pandemic has resulted in

surging demand for dynamic



Labor shortages are forcing retailers to automate processes previously

managed by people.

ways since the pandemic.i

Consumers are more demanding

and less patient than ever.



by solving challenges such as long queues for checkout."

> Reverse logistics are an entry qualifier these days.



Consumers now demand flexible

order retrieval options.



Supply chain disruptions

have become the norm.





IN 2022 AND BEYOND.

THE AUTOMATION OF RETAIL IS UNDERWAY

AND POSITIONED FOR FURTHER EXPANSION

with an in-store robotics project within the next 18 months. vii

of retailers will be involved



important to create a

of large retailers say it is clear robotics strategy. viii

distribution centers has increased due to factors that emerged during the pandemic.ix

of large retailers say the importance

of using robotics in warehouses or



Automated

checkout





Robotic picking/packing

automation



Improved productivity

Reduction in human errors 66% cited automation as being key to reducing data errors.x

49% expect that AI will cut costs in the



Because of automation, retailers have witnessed an 11% increase in visits by

44% expect that AI will boost productivity.xi

Cost savings

supply chain.xii

40%

11º/o

Greater insight 40% believe the primary benefit of AI is in better retail decision-making.xv

speed and success of implementation.

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Atlantic Re:think, "How the Pandemic Has Supercharged Omnichannel Growth," 2021 Cap Gemini, "Smart Stores: Rebooting the retail store through in-store automation," January 2021 iii ManPower Group, "Employer Outlooks Survey Q3 2021," 2021. iv GXO Logistics, "Global Survey on Ecommerce and Returns Trends," August 2021 McKinsey, "Retail's need for speed: Unlocking value in omnichannel delivery," September 8, 2021 vi Statista, "Level of supply chain disruption faced by retailers globally due to the coronavirus pandemic in 2020," Jan 13, 2022 vii RetailWire, "Robots in Retail Examining the Autonomous Opportunity," April 2021 viii RetailWire, "Robots in Retail Examining the Autonomous Opportunity," April 2021 ix RetailWire, "Robots in Retail Examining the Autonomous Opportunity," April 2021 Dorcey, Megan, "How automation reduces human error and bad data," August 12, 2021.

xi SPD Group, "The Value of Artificial Intelligence for Retail in 2022," 2021 xii SPD Group, "The Value of Artificial Intelligence for Retail in 2022," 2021

xv SPD Group, "The Value of Artificial Intelligence for Retail in 2022," 2021

xiv Insights Worldwide Business Research, "The Retail Guide to Retail Automation," 2021.

Streamlined compliance 48% 48% are employing automation for compliance and payments protection.xiv

However, automation is a complex endeavor. Be prepared with some key insights as well as best practices to increase the